

Waratah Hotel Group

Limited Liquidity Facility Form

(comprising Waratah Hotel Fund ARSN 123 286 304, Waratah Hotels Limited ACN 117 204 225 and Waratah Hotels No. 2 Limited ACN 619 064 998)

Name of Investor:

SRN:

Address of Investor:

All correspondence to:

PO Box 605

Neutral Bay NSW 2089

Telephone: (02) 9098 9100

Email:

info@waratahmanagement.com.au

By completing and returning this form you are electing to redeem units at the Limited Liquidity Facility exit price per unit calculated as at 30 June 2024, as outlined in the Limited Liquidity Facility offer letter dated 1 October 2024. Receipt of this Withdrawal Form by Waratah Funds Management Limited by **5:00pm (AEST) on Thursday 31 October 2024** will constitute acceptance of the terms and conditions of the Limited Liquidity Facility offer. The redemption of Units under Limited Liquidity Facility Offer letter is not guaranteed in any way. If the withdrawal request is not satisfied in full under the Limited Liquidity Facility offer letter, the investor will retain the balance of their Units.

A I/We offer to redeem in the Liquidity Offer, the following Units held on the register at 31 October 2024
All of my/our Units

Place a mark in the box opposite if you wish to offer to redeem all of your Units on Register through the Limited Liquidity Facility Offer.

B **OR Some of my/our Units**

,,

Place the number of Units in the box opposite that you wish to offer to redeem through the Limited Liquidity Facility Offer.

Redemption proceeds will be paid electronically to the bank account details currently held on the register (unless other arrangements are agree with the Registry, this will be the same account that your distributions are paid to). If you have not provided current bank account details, please contact Waratah Funds Management Limited to ensure there is no delay in processing you redemption proceeds.

Acceptance and Consent

Please sign on dotted line below.

I/We accept the terms and conditions of the Limited Liquidity Facility Offer and appoint the Responsible Entity as my/our agent to do all things necessary, including executing any other document, to effect the redemption of units in accordance with the Limited Liquidity Facility Offer.

PLEASE SIGN HERE (this section must be signed in accordance with the instructions overleaf)

If the member is a natural person or joint securityholder

.....
Signature (individual or Investor 1)

.....
Signature (of other joint securityholder or Investor 2)

If the member is a company

Executed by the company acting by the following persons or, if the seal is affixed, witnessed by the following persons:

.....
Name of corporate member

.....
(Signature of director/sole director and sole secretary)
*cross out which ever is inapplicable

.....
(Signature of secretary/director)
*cross out which ever is inapplicable

.....
Contact Name

.....
Contact Daytime Telephone

...../...../.....
Date

Signing of form

Each person registered as the holder of the above units and shares must sign the Limited Liquidity Facility Form in the following way:

- Individual: where Units are held by 1 person, that person must sign.
- Joint holding: where units are held by more than 1 person, all holders of that entitlement must sign.
- Power of Attorney: to sign under a Power of Attorney which has not previously been lodged with the registry, please attach a certified photocopy of the Power of Attorney to this Form when you return it. In signing as attorney you declare that you have no notice of revocation of the Power of Attorney.
- Companies: where the company has a sole director who is also the sole company secretary this Form must be signed by that person. If the company (under section 204A of the *Corporations Act 2001*) does not have a company secretary, a sole director can also sign alone. Otherwise, this Form must be signed by a director jointly with either another director or a company secretary. The office held by the signatory should be indicated in the appropriate place.

Return of Limited Liquidity Facility Form

This Limited Liquidity Facility Offer Form (and, if relevant, the Power of Attorney under which it is signed) must be received at an address given below not later than 5:00pm (AEST) on Thursday 31 October 2024. You should allow sufficient time for this to occur. A Limited Liquidity Facility Form received after these times will not meet the requirements to participate in the redemption of Waratah Hotel Group Units.

It is your responsibility to check whether your form has been received by the Waratah Funds Management Limited. Please email or call Waratah Funds Management Limited on (02) 9098 9100 at least five days prior to 31 October 2024. Waratah Funds Management Limited does not accept any responsibility if you lodge the Withdrawal Form at any other address or by any other means.

Documents may be lodged:

By posting, hand delivery or email to

Waratah Funds Management Limited
PO Box 605 Neutral Bay NSW 2089
Suite 702, 116 Military Road
Neutral Bay NSW 2089
Email - info@waratahmanagement.com.au